



March 8, 2011

Company: Toyobo Co., Ltd.
Representative: Ryuzo Sakamoto, President and
Representative Director
(Code Number: 3101; First Sections of
the Tokyo Stock Exchange and the
Osaka Securities Exchange)
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Notice of Determination of Issue Price and Other Matters

Toyobo Co., Ltd. ("Toyobo") hereby announces that it has determined the issue price and other matters relating to its issuance of new shares by way of International Offering, which was resolved at a meeting of its board of directors held on February 23, 2011, as set forth below:

Issuance of New Shares by way of Public Offering (International Offering)

(1) Issue Price	(Note 1)	¥125 per share
(2) Total Issue Price	(Note 2)	¥17,500,000,000
(3) Amount to be Paid	(Note 1)	¥119.84 per share
(4) Total Amount to be Paid	(Note 2)	¥16,777,600,000
(5) Amount of Increase in Stated Capital and Capital Reserve	(Note 2)	Amount of Increase in Stated Capital ¥8,388,800,000 Amount of Increase in Capital Reserve ¥8,388,800,000
(6) Payment Date		March 15, 2011

- Notes: 1. The underwriters will purchase and underwrite the shares at the amount to be paid, and offer them at the issue price.
2. These figures assume exercise in full by the underwriters of the option described in Section 2.(2) of "Reference" below.

Note: This press release does not constitute an offer of any securities for sale. This press release has been prepared for the sole purpose of publicly announcing matters relating to the issuance of its new shares, and not for the purpose of soliciting investment or engaging in any other similar activities within or outside Japan. In this transaction, no offering or sale will be made in Japan. This press release is not an offer of securities for sale in the United States. The securities referred to above have not been, and will not be registered under the United States Securities Act of 1933, as amended (the "Securities Act"). The securities may not be offered or sold in the United States absent registration or an exemption from registration under the Securities Act. If any public offering of securities is made in the United States, it will be by means of a prospectus that may be obtained from Toyobo that will contain detailed information about Toyobo and its management, as well as financial statements of Toyobo. The securities referred to above will not be publicly offered or sold in the United States.

<Reference>

1. Method of Calculation of Issue Price

(1) Reference Date used for Calculation and Share Price as at Reference Date	March 8, 2011	¥129
(2) Discount Rate		3.10%

2. Class and Number of Shares to be Offered by way of Public Offering (International Offering)

140,000,000 shares of common stock of Toyobo comprising the aggregate of (1) and (2) below:

- (1) 110,000,000 shares of common stock of Toyobo to be purchased and underwritten by the underwriters; and
- (2) Up to 30,000,000 shares of common stock of Toyobo to be issued pursuant to an option granted to the underwriters to purchase additionally issued shares.

For further details, please refer to the "Notice of Issuance of New Shares by way of International Offering" released on February 23, 2011.

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