



March 9, 2011

Company: Toyobo Co., Ltd.
Representative: Ryuzo Sakamoto, President and
Representative Director
(Code Number: 3101; First Sections of
the Tokyo Stock Exchange and the
Osaka Securities Exchange)
Contact: Ikuo Takeuchi, Manager of IR Group
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Notice of Determination of Number of New Shares to be Issued

Toyobo Co., Ltd. ("Toyobo") hereby announces that determination has been made of the number of shares to be issued under the option exercised by the underwriters to purchase additionally issued shares, relating to its issuance of new shares by way of International Offering, which was resolved at a meeting of its board of directors held on February 23, 2011, as set forth below:

Number of Shares to be Issued under Option Exercised by the Underwriters	30,000,000 shares
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<Reference>

1. Issuance of New Shares by way of Public Offering (International Offering)

(1) Class and Number of Shares to be Offered

140,000,000 shares of common stock of Toyobo, comprising the aggregate of (i) and (ii) below:

- (i) 110,000,000 shares of common stock of Toyobo to be issued pursuant to purchase and underwriting by the underwriters; and
- (ii) 30,000,000 shares of common stock of Toyobo to be issued under the option exercised by the underwriters to purchase additionally issued shares.

Note: This press release does not constitute an offer of any securities for sale. This press release has been prepared for the sole purpose of publicly announcing matters relating to the issuance of its new shares, and not for the purpose of soliciting investment or engaging in any other similar activities within or outside Japan. In this transaction, no offering or sale will be made in Japan. This press release is not an offer of securities for sale in the United States. The securities referred to above have not been, and will not be registered under the United States Securities Act of 1933, as amended (the "Securities Act"). The securities may not be offered or sold in the United States absent registration or an exemption from registration under the Securities Act. If any public offering of securities is made in the United States, it will be by means of a prospectus that may be obtained from Toyobo that will contain detailed information about Toyobo and its management, as well as financial statements of Toyobo. The securities referred to above will not be publicly offered or sold in the United States.

(2) Issue Price
¥125 per share

(3) Total Issue Price
¥17,500,000,000

(4) Amount to be Paid
¥119.84 per share

(5) Total Amount to be Paid
¥16,777,600,000

(6) Amount of Increase in Stated Capital and Capital Reserve

Amount of Increase in Stated Capital	¥8,388,800,000
Amount of Increase in Capital Reserve	¥8,388,800,000

(7) Payment Date
March 15, 2011

2. Change in Total Number of Outstanding Shares as a Result of the Capital Increase by this Offering of New Shares

Total Number of Outstanding Shares at present	750,487,922 shares	(as of January 31, 2011)
Increase in Number of Shares as a result of International Offering	140,000,000 shares	
Total Number of Outstanding Shares After International Offering	890,487,922 shares	

For further details, please refer to the "Notice of Issuance of New Shares by way of International Offering" released on February 23, 2011 and the "Notice of Determination of Issue Price and Other Matters" released on March 8, 2011.

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