



February 9, 2026

To whom it may concern,

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Notice of Revision of Consolidated Earnings Forecasts

In light of recent developments, Toyobo Co., Ltd. announces that it has revised its consolidated earnings forecasts announced on November 10, 2025 at the meeting of the Board of Directors held on February 9, 2026.

1. Revision to the forecasts for fiscal year ending March 31, 2026 (From April 1, 2025 to March 31, 2026)

	Net sales	Operating profit	Ordinary Profit	Profit attributable to owners of parent	Net profit per share
	Millions of yen	Millions of yen	Millions of yen	Millions of yen	Yen
Previous Forecasts (A)	425,000	23,000	17,500	6,500	73.69
Revised Forecasts (B)	430,000	24,000	19,500	8,500	96.36
Change (B-A)	5,000	1,000	2,000	2,000	
Percent Change (%)	1.2	4.3	11.4	30.8	
(Reference) Actual results for the fiscal year ended March 31, 2025 (FY 3/2025)	422,032	16,653	10,591	2,003	22.73

2. Reasons for revision

Regarding the forecast for the fiscal year ending March 31, 2026, sales of mold releasing film for MLCC and polarizer protective films for LCDs “COSMOSHINE SRF” remained steady. In addition, due to the recognition of foreign exchange gains and others, the Toyobo Group expects net sales, operating profit, ordinary profit and profit attributable to owners of parent to exceed the previously announced forecasts.

(Note) The above business forecasts have been prepared based on the information available as of the date of this announcement, and actual results may differ from these forecasts due to various factors.