August 6, 2026

To whom it may concern,

Name of company: Toyobo Co., Ltd.
Name of representative: Ikuo Takeuchi,
President and Representative Director
(Stock code: 3101, Prime Market of the Tokyo Stock Exchange)
Contact: Godo Sakamoto,
General Manager,
Corporate Communication Department
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Notice of Consolidated Earnings Forecasts and Dividend Forecast for the Fiscal Year Ending March 2027

The earnings forecasts and dividend forecast for the fiscal year ending March 31, 2027, which were undecided in the "Consolidated Financial Report for Year Ended March 31, 2026" released on May 12, 2026, are announced as follows.

1. Consolidated Earnings Forecasts

(1) Consolidated Earnings Forecasts for the Fiscal Year Ending March 31, 2027
(From April 1, 2026 to March 31, 2027)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Net profit per share
	Millions of yen	Millions of yen	Millions of yen	Millions of yen	Yen
Previous Forecasts (A)	―	―	―	―	―
Revised Forecasts (B)	435,000	23,000	18,500	7,000	79.33
Change (B-A)	―	―	―	―	
Percent Change (%)	―	―	―	―	
(Reference) Actual results for the fiscal year ended March 2026	421,563	27,906	22,878	11,174	126.65

(2) Reasons for the Forecasts

The consolidated earnings forecasts for the fiscal year ending March 31, 2027, were previously undecided due to the difficulty in appropriately and reasonably assessing the impact on business from the intensification of the situation in the Middle East. However, at this time, we have calculated the consolidated earnings forecasts based on available information and predictions, and hereby announce them.

Although some businesses are seeing impacts on raw material and fuel prices and logistics due to the worsening situation in the Middle East, we are promoting initiatives such as expanding sales and improving productivity, and are making efforts to reduce the impact on consolidated earnings.

2. Dividend Forecast

(1) Dividend Forecast for the Fiscal Year Ending March 31, 2027

	Dividends per share				
	1st Quarter	2nd Quarter	3rd Quarter	Year-end	Total
Previous Forecast (Announced on May 12, 2026)	Yen —	Yen —	Yen —	Yen —	Yen —
Revised Forecast	—	0.00	—	40.00	40.00
Fiscal Year Ended March 2026	—	0.00	—	40.00	40.00

(2) Reasons for the Forecast

We acknowledge that providing returns to shareholders is one of our highest priorities. In terms of dividends, our basic policy is to continually provide a stable dividend, in a comprehensive consideration of such factors as sustainable profit levels, retention of earnings for future investment, and improving the financial position to provide shareholders returns.

Regarding the dividend for the fiscal year ending March 31, 2027, based on the above basic policy, we plan to set the year-end dividend forecast at ¥40 per share, the same amount as the previous fiscal year.

(Note)

The above forecasts are based on information available as of the date of this document. Actual results may differ from these forecasts due to various factors.